

# PDX 2045 Online Open House 2

### PDX's Social and Economic Impact

We're an economic engine for our region, creating opportunity

for **everyone** who lives and works here

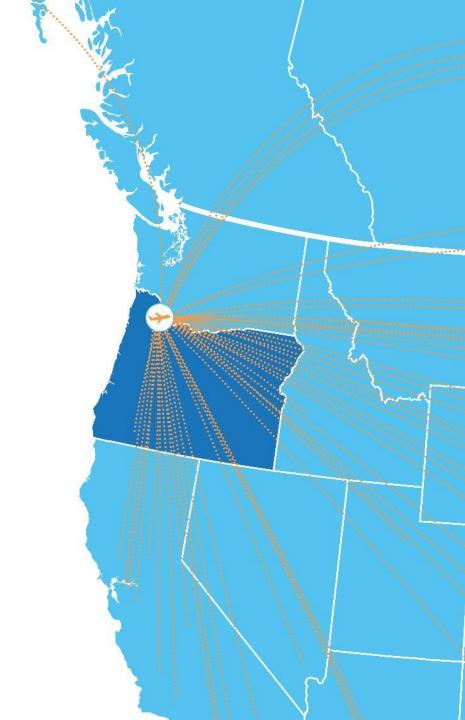
Supports over

15,000 jobs

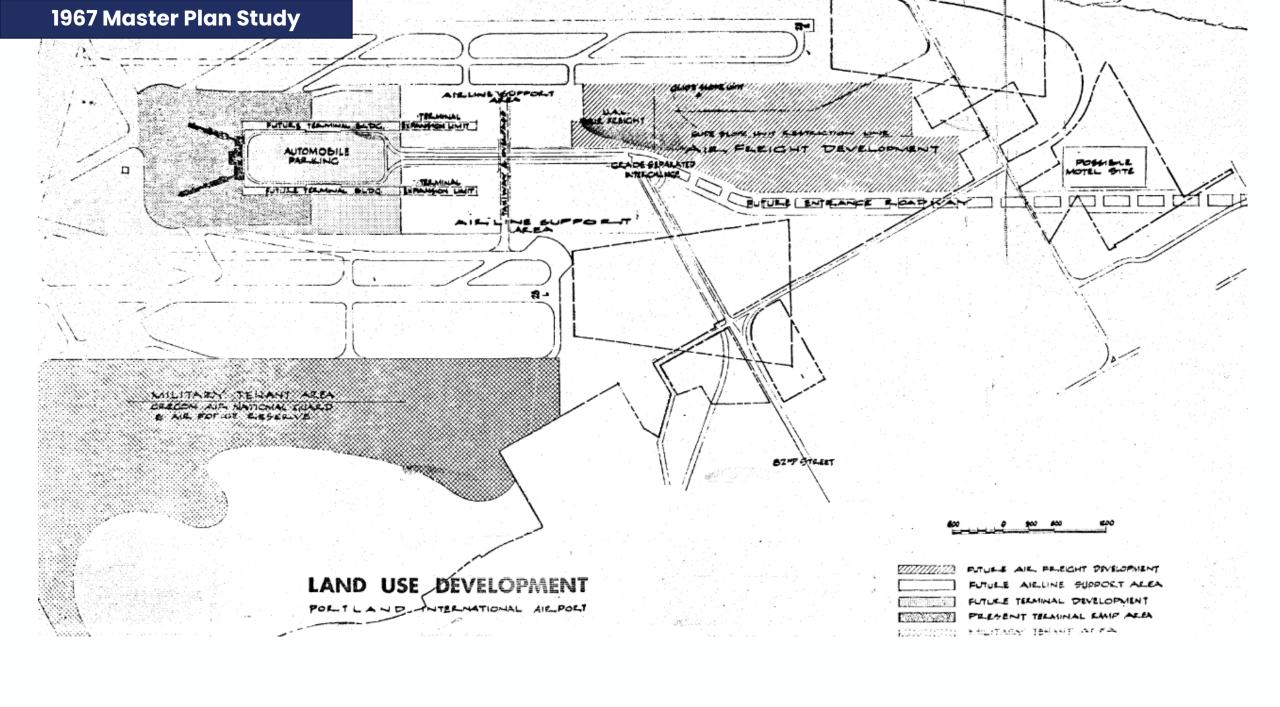
Contributes nearly

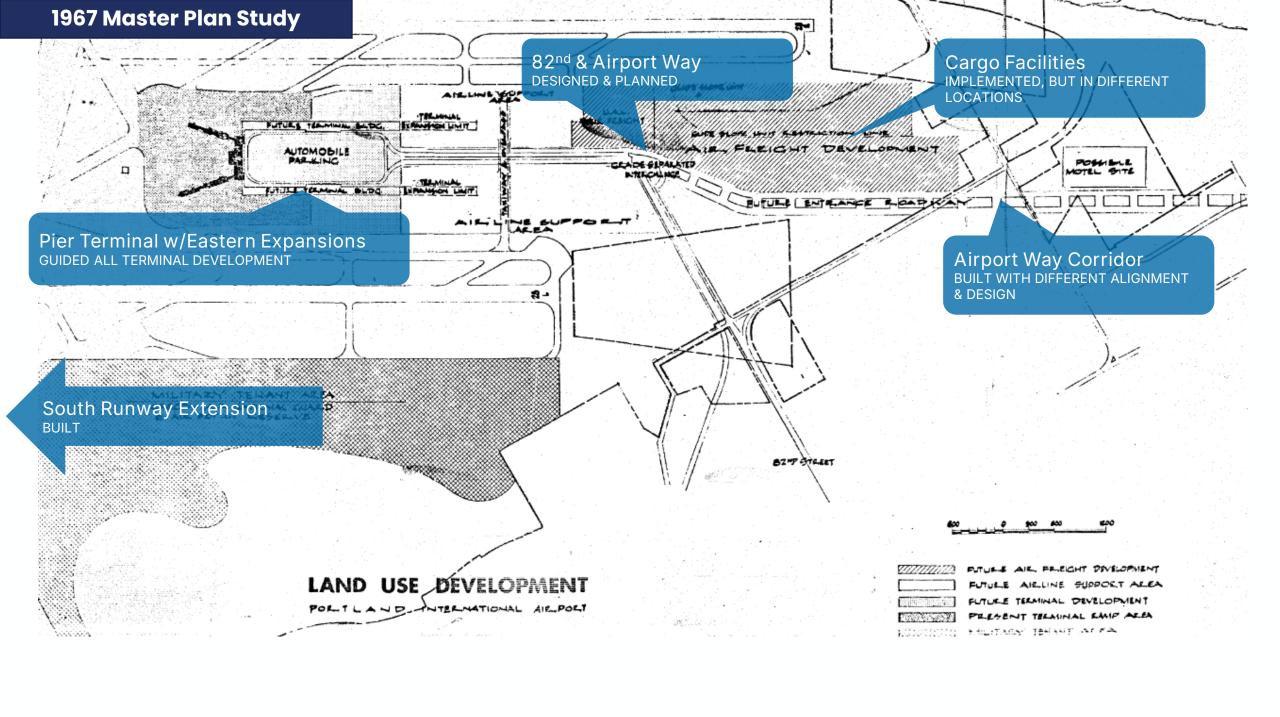
\$3B per year to the local economy



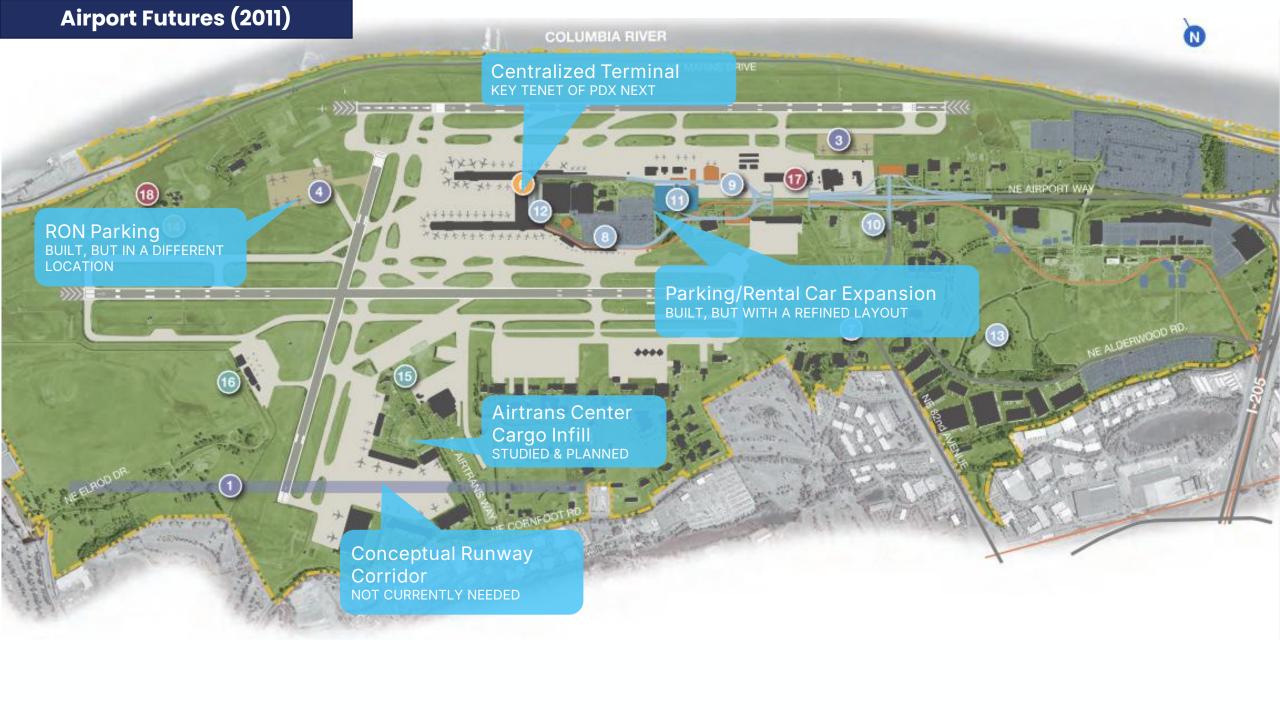












### PDX 2045 Master Plan Project Overview



#### **Renew or Replace**

Invest in existing facilities to prolong useful life or develop new flexible facilities that consolidate functions.



#### **Landside Capacity**

Explore multi-modal options to manage vehicular traffic and relieve congested roadway systems.



#### **Aircraft Gates**

Determine the appropriate number of international and domestic gates needed to accommodate future demand.



#### **Customer Experience**

Maintain the "best-in-class" reputation of PDX. Enhance services and offerings for customers.



#### Passenger and Baggage Facilities

Assess level of service and optimize terminal capacity.



#### **Airfield Optimization**

Identify and plan for the appropriate runway and taxiway facilities.



#### **Federal Facilities**

Expand international facilities to accommodate anticipated demand and improve the passenger experience.



#### **Support Functions**

Identify opportunities for colocating critical functions and provide facilities for safe and efficient operations.

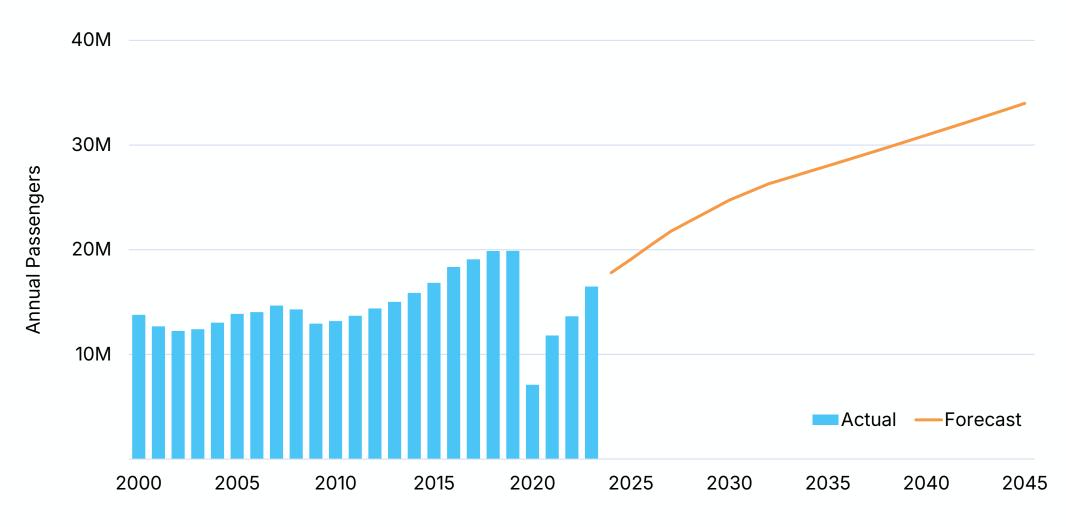


### PDX 2045 Process

Multi-Year Project Concluding in 2026 **Port Strategy** Assessment of Airport Layout Plan **Existing Conditions** Ongoing **Capital Construction** Demand/Capacity Alternatives Engagement Analysis and Facility Program and Development Requirements and Evaluation **Aviation Activity** Forecasts Master Plan Reports **KEY** Optimization and FAA approval Engagement received milestone Capacity Balance Overview In progress Completed task



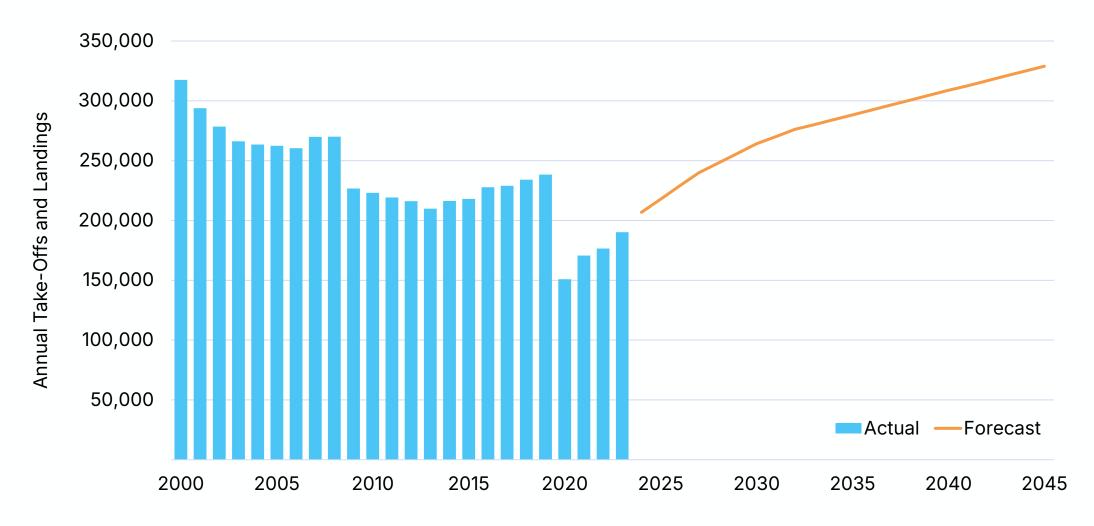
### Aviation Demand Forecasts: Passengers





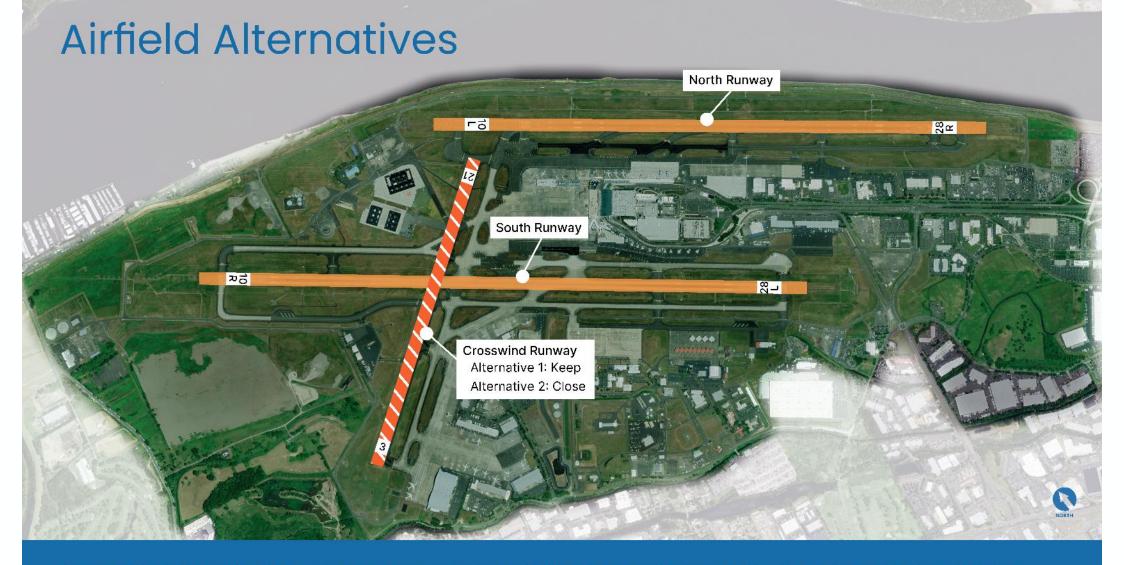
**Forecast Disclaimer:** Forecasts are intended to represent approximate future activity levels. Actual future activity levels at PDX may differ from these forecasts because of unexpected economic, social, regulatory, political, technological, and environmental changes.

## Aviation Demand Forecasts: Take-Offs and Landings





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**Alternative 1:** Keep the Crosswind Runway, which would likely be used infrequently. According to Federal Aviation Administration data, the Crosswind Runway was used for less than 1% of flights at PDX from 2012 through 2023.

**Alternative 2:** Close the Crosswind Runway, which would eliminate the need and cost to maintain runway pavement that is infrequently used and would create additional space for other uses, including passenger terminal expansion.



Parking needs may not increase at the same rate as passengers due to factors beyond the Airport's control - such as changes in services provided by Rideshare app companies (Uber, Lyft, etc.) or transit services and the number of travelers using these services to get to/from PDX.

25-50%

Additional parking spaces needed by 2045 to accommodate **twice** as many passengers.





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### Passenger Pick-Up and Drop-Off

We expect passengers to **nearly double** by 2045, requiring **additional pick-up or drop-off curb** and/or **strategies to reduce the number of vehicles** on the roadway in front of the terminal.



Existing curb ~1,500 feet

Additional curb needed ~500 feet





#### Passenger Pick-Up and Drop-Off Strategies Remote Pick-Up and Drop-Off in NE Marine Dr. the Red and/or Blue Economy Lot Rideshare App Pick-Up Short-Term Garage and Drop-Off in the Level 4 Transportation Plaza Reduce Pedestrian Crossing NE Airport Way Terminal 2 2 Eastern Curb Valet Parking Service Relocation NE Cascade Pkwy. Rental Car Center Curb Two-Hour Parking in Short-Term Garage Existing parking lot/garage NE Alderwood Rd. Potential location for additional passenger pick-up and drop-off curb



#### **1** Create Additional Curb

Short-Term Garage Level 4 = 400 feet

Eastern curb = 150 feet

Valet parking service = 100 feet

Rental Car Center curb = 100 feet

#### 2 Reduce the Number of Vehicles on the Roadway in Front of the Terminal

- · Remote pick-up and drop-off in the Red and/or Blue Economy Lot
- Two-hour parking in the Short-Term Garage
- Reduce pedestrian crossing of terminal roadways
- Rideshare App pick-up and drop-off in the Transportation Plaza





**Cargo:** By 2045, the amount of cargo moving through PDX will nearly double. The area needed for cargo activities will increase from approximately 60 acres today to 100 acres by 2045.

**General Aviation:** An additional 10 acres of general aviation aircraft parking could be needed by 2045. The Port is also reserving land for potential additional general aviation providers to comply with FAA regulations.

**Support Facilities:** Other facilities that may need additional area or need to be relocated include public safety, airport maintenance, airline support, aircraft maintenance, flight kitchen, and wildlife management.